

Key Figures of the E.ON Group

# Financial



<sup>1</sup>Adjusted for non-operating effects. - <sup>2</sup>The figure for asset-retirement obligations at December 31, 2023, does not fully correspond to the figure shown in the Consolidated Balance Sheets. This is because economic net debt is calculated in part based on the actual amount of E.ON's obligations. The figure at December 31, 2022, corresponded to the figure shown in the Consolidated Balance Sheets. - <sup>3</sup>Change in percentage points. - <sup>4</sup>Attributable to shareholders of E.ON SE. - <sup>5</sup>Based on shares outstanding (weighted average). - <sup>6</sup>For the respective financial year; the 2023 figure represents management's dividend proposal.

## Financial Figures

€ in millions	2023	2022	+/- %
Sales	93,686	115,660	-19
Adjusted EBITDA <sup>1</sup>	9,370	8,059	16
- Regulated business (%)	70	66	6
- Quasi-regulated and long-term contracted business (%)	3	4	-25
- Merchant business (%)	27	30	-10
Adjusted EBIT <sup>1</sup>	6,387	5,197	23
Net income/loss	760	2,242	-66
Net income/loss attributable to shareholders of E.ON SE	517	1,831	-72
Adjusted net income <sup>1</sup>	3,068	2,728	12
Investments	6,421	4,753	35
Cash provided by operating activities	5,654	10,045	-44
Cash provided by operating activities before interest and taxes	7,225	11,511	-37
Economic net debt (at year-end) <sup>2</sup>	37,691	32,742	15
Debt factor <sup>2</sup>	4.0	4.1	-2
Credit rating S&P	BBB	BBB	0
Credit rating Moody's	Baa2	Baa2	0
Credit rating Fitch	BBB+	BBB+	0
Average capital employed	59,895	58,760	2
Equity	19,970	21,867	-9
Total assets	113,506	134,009	-15
Cash Conversion Rate (%)	80	151	-47 <sup>3</sup>
ROCE (%)	10.7	8.8	22 <sup>3</sup>
Earnings per share <sup>4, 5</sup> (€)	0.20	0.70	-71
Adjusted net income per share <sup>4, 5</sup> (€)	1.18	1.05	12
Dividend per share <sup>6</sup> (€)	0.53	0.51	4
Dividend payout	1,384	1,331	4