

Fonderie Mario Mazzucconi S.p.A.

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EANS-News: Fonderie Mario Mazzucconi S.p.A. / Acquisition of Tekal S.p.A. - ATTACHMENT

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Company Information

Ponte San Pietro (BG) - Ponte San Pietro (BG), 17 December 2018 - Fonderie Mario Mazzucconi S.p.A. ("FMM") announces that, in line with the business plan of Maberfin Group for the period 2017-2022, approved on 22 November 2017 and afterwards revised by the FMM's Board of Directors on 30 July 2018 (the "Business Plan"), today it has acquired from the company AP Finance SA (IDI CHE-103.179.350) the full ownership of all the shares held by the company in the company Tekal S.p.A. (Fiscal Code 00341340693) for a purchase price of Euro 4,350,000.00, agreeing, for the part not yet paid, a payment modality by installments, lasting about three years from today, with the application of interest at the annual rate of 2, 13%. Consequently, the overall value of the transaction amounts to Euro 4,500,000.00.

As a result of this transaction, the company Tekal S.p.A. with a Sole Shareholder (a Socio Unico), subject to the direction and coordination by Maberfin S.p.A., becomes part of the scope of consolidation of Maberfin Group.

Further inquiry note:

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end of announcement euro adhoc

Attachments with Announcement:

http://resources.euroadhoc.com/documents/10102234/5/10246778/1/20181217_MM_Acquisition_of_Tekal.pdf

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