

19.10.2021 - 15:54 Uhr

EANS-Voting Rights: AMAG Austria Metall AG / Publication of a participation notification according to art. 135 para. 2 Stock Exchange Act

Notification of voting rights transmitted by euro adhoc with the aim of a Europe-wide distribution. The issuer is responsible for the content of this announcement.

1. Issuer: AMAG Austria Metall AG
2. Reason for the notification: Other
3. Person subject to notification obligation
Acting in concert (Sec. 133 No. 7 BörseG 2018)

First name	Name/Surname	City	Country
	B & C Privatstiftung	Vienna	Austria
	Raiffeisenbankengruppe	Linz	Austria
	ÖÖ Verbund eGen		
Franz	Rauch		
Christine	Rauch		
Jürgen	Rauch		

4. Name of shareholder(s): B & C KB Holding GmbH, B & C Kratos Holding GmbH, Invest Holding GmbH, Esola Beteiligungsverwaltungs GmbH

5. Date on which the threshold was crossed or reached: 18.10.2021

6. Total positions

Resulting situation on the date on which threshold was crossed / reached	% of voting rights through rights attached to shares (7.A)	% of voting rights through financial/other instruments (7.B)	Total of both (7.B.1 + 7.B.2)	Total number of voting rights of issuer
	73.40 %	0.00 %	73.40 %	35 264 000
Position of previous notification (if applicable)	73.40 %		73.40 %	

Details

7. Notified details of the resulting situation:

A: Voting rights attached to shares	Number of voting rights	% of voting rights
	Direct	Indirect
ISIN Code	(Sec 130 BörseG) 2018	(Sec 133 BörseG) 2018
AT00000AMAG3	25 883 540	73.40 %

9. In case of proxy voting

Date of general meeting: -

Voting rights after general meeting: - is equivalent to - voting rights.

10. Other comments (convenience translation into English from German original):

Raiffeisenlandesbank Oberösterreich Aktiengesellschaft holds 5,818,560 voting rights in AMAG Austria Metall AG (16.50% of the share capital and voting rights) through its wholly owned subsidiary Invest Holding GmbH. With effect from October 18, 2021, Invest Holding GmbH has been merged into another wholly-owned subsidiary of Raiffeisenlandesbank Oberösterreich Aktiengesellschaft, BHG Beteiligungsmanagement und Holding GmbH. As a consequence of this, the chain of controlled companies has changed in relation to the 5,818,560 voting rights in AMAG Austria Metall AG indirectly held by Raiffeisenlandesbank Oberösterreich Aktiengesellschaft (16.50 % of the share capital and voting rights).

A total of 18,588,631 voting rights in AMAG Austria Metall AG (corresponding to around 52.71 % of the share capital and of the voting rights) continue to be attributable to B & C Privatstiftung through its indirect subsidiaries B & C KB Holding GmbH und B & C Kratos Holding GmbH.

Furthermore, on the basis of agreements between B & C Industrieholding GmbH and Raiffeisenlandesbank Oberösterreich Aktiengesellschaft and Esola Beteiligungsverwaltungs GmbH respectively, a further 7,294,909 voting rights in the issuer (corresponding to approximately 20.69 % of the share capital and of the voting rights) are attributable to B & C Privatstiftung.

A total of 25,883,540 voting rights in AMAG Austria Metall AG (corresponding to around 73.40 % of the share capital and of the voting rights) continue to be attributable to B & C Privatstiftung.

The total number of shares and voting rights in AMAG is 35,264,000.

Further inquiry note:

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end of announcement

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